



MARYLAND
Health Care
Commission



Innovative Care Delivery Models:

*Implementing Continuous
Quality Improvement*

DECEMBER 13, 2024

CME Disclosure, Accreditation and Designation Statement



▶ **Accreditation Statement**

This activity has been planned and implemented in accordance with the Essential Areas and policies of the Accreditation Council for Continuing Medical Education through the joint providership of MedChi, The Maryland State Medical Society and The Maryland Health Care Commission. MedChi is accredited by the ACCME to provide continuing medical education for physicians.

▶ **Designation Statement**

MedChi designates this virtual meeting for a maximum of 1AMA PRA Category 1 Credits. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

▶ **Disclosure Statement**

The planners and reviewers for this activity have reported no relevant financial relationships to disclose.

Learning Objectives



- ▶ Recognize areas where patient care can be improved through data analysis and feedback
- ▶ Set goals with clear and measurable targets for improvement
- ▶ Implement changes by testing new approaches and interventions to address identified issues
- ▶ Regularly track progress and adjust as needed to optimize outcomes

AGENDA

- I. **Melanie Cavaliere**, *MHCC*, Overview of Maryland Landscape and MHCC Practice Transformation Activities
- II. Molly Daughtry, *Vice President, MedStar CTO*, Subject Matter Expert
- III. Joseph Brodine, MD, *Franklin Square Family Health Center*, practice perspective
- IV. Kashif Firozvi, MD, *Adventist Medical Group*, practice perspective
- V. Q&A





Advancing Practice Transformation



Background



- ▶ Advancing practice transformation has been an MHCC strategic priority for more than a decade
- ▶ Maryland law tasked MHCC with implementation and management of the Maryland Multi-Payor PCMH Program from 2011 through 2016
- ▶ The MHCC, MedChi, and the University of Maryland School of Medicine Department of Family and Community Medicine partnered with the New Jersey Innovation Institute to complete practice transformation activities in Maryland as part of the federal Transforming Clinical Practice Initiative from 2015 to 2019
- ▶ The MHCC has contributed to planning and policy development for the Maryland Primary Care Program since its inception in 2017

Advancing Practice Transformation

Program Overview



- ▶ In June 2021, MedChi CTO was competitively awarded a grant to complete transformation activities
- ▶ A crucial role of MedChi CTO is providing practice coaching on specific transformation topics and approaches, such as quality improvement and tools to help sequence and manage change essential to succeed in a value-based care model
- ▶ Program milestones:
 - Milestone 1 – Readiness Assessment
 - Milestone 2 – Workflow Redesign
 - Milestone 3 – Training
- ▶ Approximately 77 practices have completed program milestones to date

Learning Network Events



- ▶ The MHCC convenes peer learning network events in collaboration with local and national health care leaders on topics such as health equity, advanced care delivery, and practice transformation
- ▶ More information on learning network events is available at:
mhcc.maryland.gov/mhcc/Pages/apc/apc_icd/apc_icd_learning_networks.aspx



Advanced Care Delivery Events



► Prior events available on the [Learning Network](#) include:




**MENTAL HEALTH COLLABORATIVE CARE SUMMIT:
• NAVIGATING KEY TASKS AND ROLES**

June 2024

Representatives from three physician practices and a subject matter expert discuss key considerations for implementing mental health collaborative care models, including treatment approaches and tips for defining the roles of primary care providers and behavioral health specialists.

[Watch Now](#) [Download Slides](#)



**EXPLORING CRISP DATA: BEST PRACTICES FOR
ACCESS AND USE**

October 2024

Representatives from three physician practices and a subject matter expert discuss the value and clinical benefit of utilizing data from CRISP, the State-Designated Health Information Exchange (HIE). Speakers explore ways HIEs can be leveraged to improve care delivery and chronic care management, such as incorporating HIE reports (e.g., radiology and laboratory reports) into practice workflows.

[Watch Now](#) [Download Slides](#)



Launching in 2025



Molly Daughtry,

Vice President,
MedStar CTO,

Subject Matter Expert



Joseph Brodine, MD,

Franklin Square Family
Health Center

Practice Perspective



MedStar Health

It's how we **treat people.**

Continuous Quality Improvement

Molly Daughtry, VP MedStar Care Transformation Organization

Dr. Joseph Brodine, Medical Director and Family Physician MedStar Health

Continuous Quality Improvement

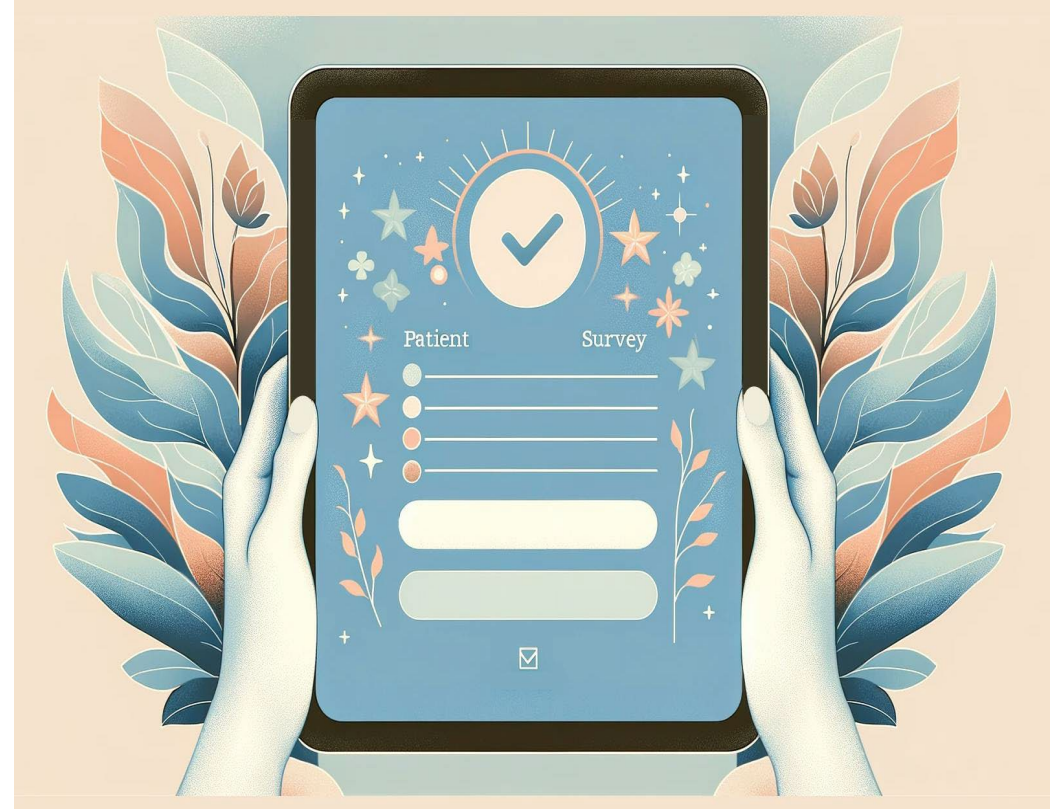
“Continuous Quality Improvement (CQI) is a progressive incremental improvement of processes, safety, and patient care. The goal of CQI may include improvement of operations, outcomes, systems processes, improved work environment, or regulatory compliance.”

“Projects should be targeted at specific, quantifiable patient care or operational outcomes. Projects should be designed in line with institutional interests, values, and key stakeholders.”



Identifying Improvement Needs

- Patient Feedback
 - Patient surveys
 - Patient and Family Advisory Council meetings
 - Comment boxes
 - Patient Portal messaging/requests

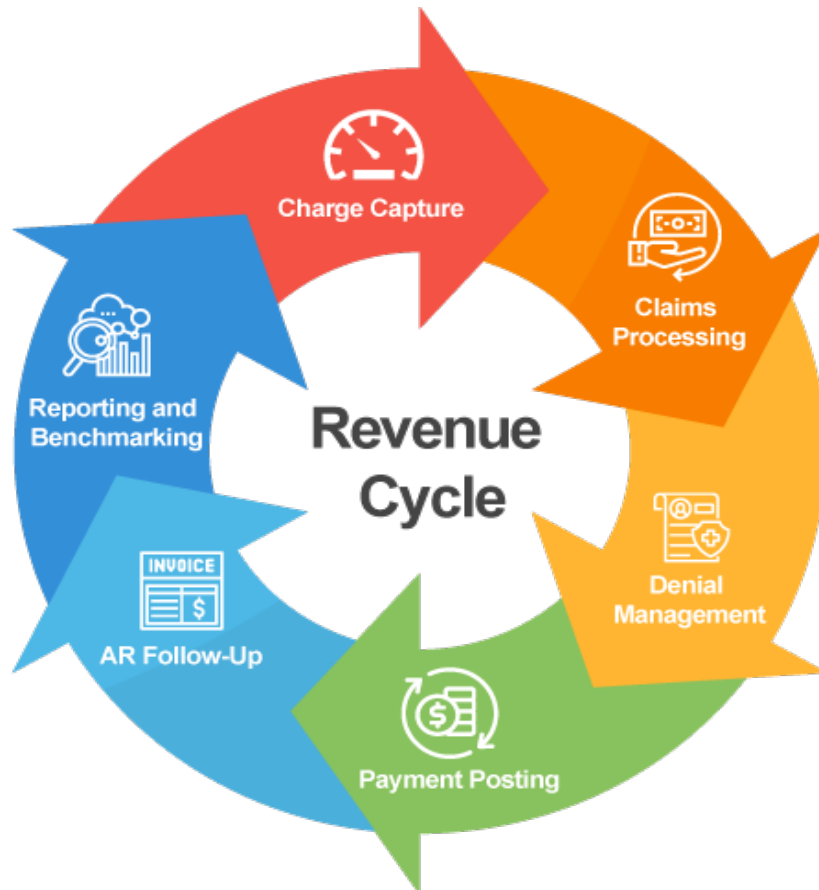


Identifying Improvement Needs

- Clinical Quality Data
- Appointment waiting room times
- Appointment data
 - Days to schedule-can be broken down by urgency
 - No-show rates
 - Cancellation and reschedule information



Identifying Improvement Needs



Revenue Cycle Management

- Patient Registration
- Medical Coding
- Patient Billing
- Administrative Denials

Clinical Denials

- Medical Necessity
- Authorizations



Identifying Improvement Needs

- Value Based Contracts
 - Expectations specified by payor
- Centers for Medicaid and Medicare
 - Published benchmarks
- Managed Care Organizations
 - Published benchmarks

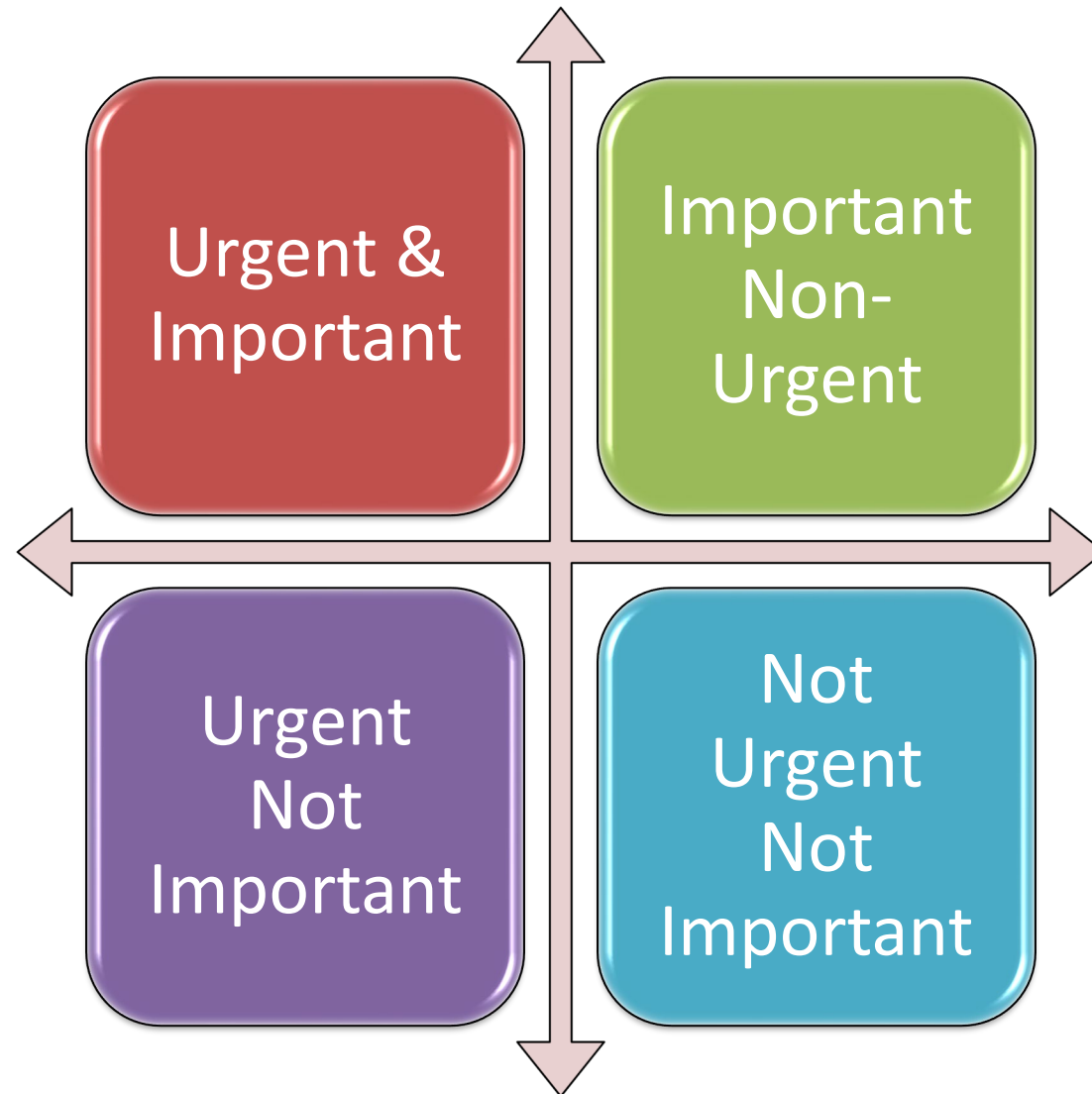


Prioritizing Improvement Needs

- Specific to your practice
- Clinical
- Financial
- Operational
- Programmatic



Prioritizing Improvement Needs



Creating a Plan

- Start with the goal
 - What are you trying to achieve?
- Identify key stakeholders/subject matter experts (SME) for plan development
 - Dependent on chosen areas of improvement
- Commence initial meeting with stakeholders and SME
 - Lay out vision
- Establish metrics by which to measure progress



Create a Written Plan

Goal of Improvement Effort	Actions Required	Responsible Person	Resources Needed	Due Date	Status Updates	Comments



Continuous Evaluation

- Establish regularly scheduled opportunities to evaluate progress and make adjustments
- Learn from each iteration findings and determine what changes need to take place moving forward
- Continue this cycle until project completion



Real Life Example



Background: the CTO and MDPCP

- The Care Transformation Organization (CTO) oversees MedStar's participation in the Maryland Primary Care Program
- Lives attributed to MedStar as of Q4 CY2023: 44,940
- MDPCP provides care management for Medicare B patients
 - A value-based care model
 - Incentives for good performance in cost and quality measures
 - Funding from the program supports efforts to address un-met care opportunities



Controlling High Blood Pressure Control: a Challenging Measure

- The blood pressure challenge:
 - Good blood pressure control is clinically important
 - The CMS measure definition:
 - Whether a person with hypertension has a blood pressure <140 over <90
 - Determined by the **LAST DOCUMENTED** reading at the end of a calendar year!
 - So...a patient's many normal blood pressure readings can be "negated" by a single high reading at the end of the year!



Addressing HTN: Traditional Tactic

- CTO “Quality Team”
 - 5 MAs (including supervisor)
 - Directly call patients who are uncontrolled according to the measure
 - Documents patients’ self-reported blood pressure
- A “blood pressure sprint” at the end of the year
 - Aims to capture patients who are generally well controlled but whose most recent BP is elevated
 - Most patients who “failed” the measure were within about 10-15 mm Hg above the threshold



Automating Outreach: A New Tactic for an Old Problem

- A new communication software platform called “Twistle” enables MedStar Health to communicate with patients through a dynamic, algorithmically driven text message exchange



Methodology



Meeting With Stakeholders

- Engaged with primary care leaders
 - Determined interest in the need
 - Developed a clinical approach to managing responses
- Partnered with digital health group at MedStar
 - Tested outreach process
- Organized Care Management team
 - Elicited input to inform development of workflow

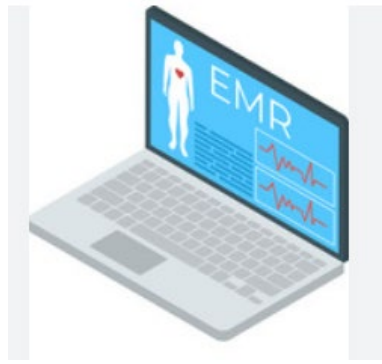


Automated Outreach to Address HTN: Pilot Development

- Developed clinical and operational protocol
- Primary Aims:
 - Improve the accuracy of our measured performance
 - Efficiently identify patients with high-risk BP and respond clinically



Pilot Methodology



ORACLE



Patient's Blood Pressures upload from the EMR to the Analytics Engine

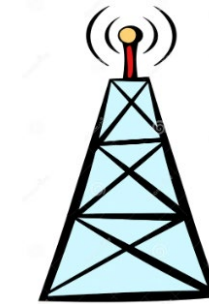


ANALYTICS CLOUD

ORACLE



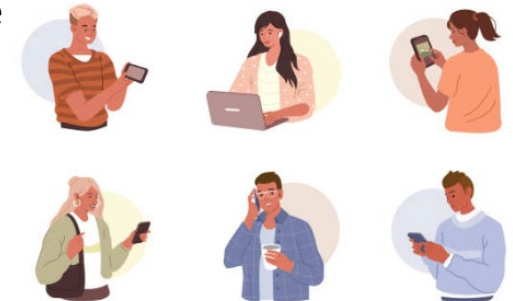
A list of patients whose last BP was >140/>90 is loaded to Twistle



twistle
by HealthCatalyst®

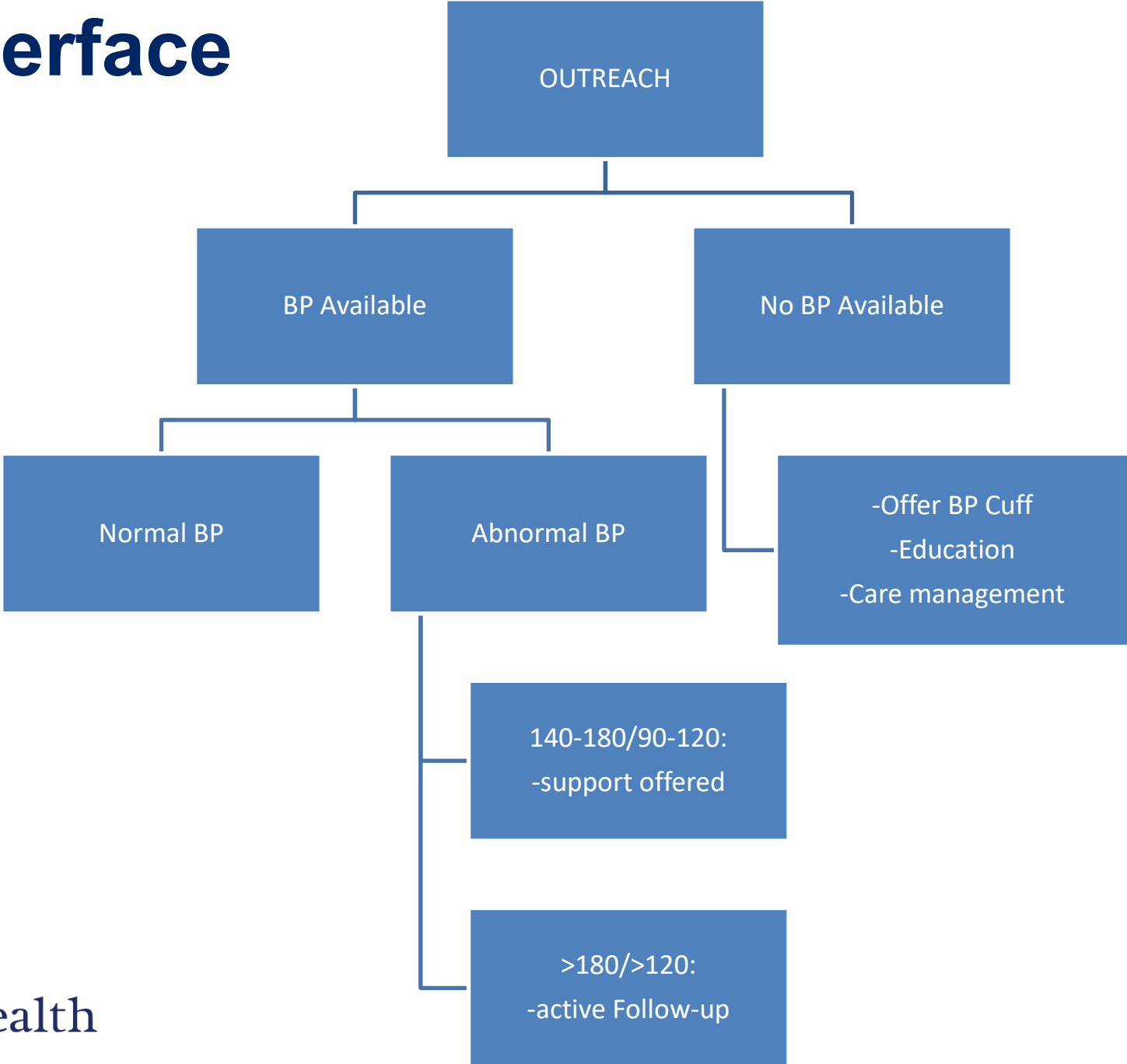


Patients receive a link to respond with their current blood pressure

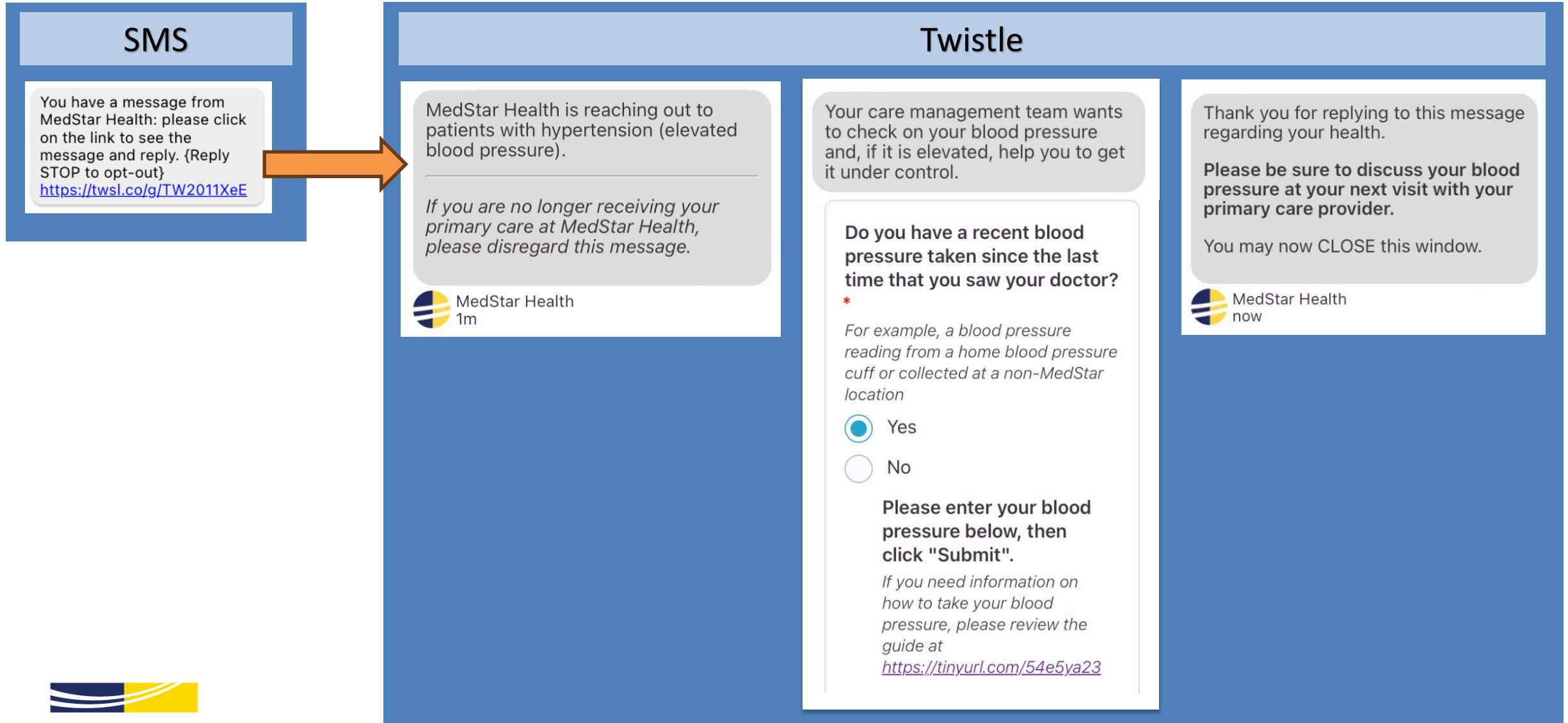


MedStar Health

Chat Interface Logic



CTO Blood Pressure Twistle Pathway Summary



Implementation



Preparation for Kick-Off

- Identified goal of reaching every PCP patient with last known BP out of range
 - ~11,000 patients
- Discussed current state of managing patient-reported blood pressures



Preparation for Kick-Off

- Consensus with leaders for blood pressure response
 - For normal blood pressure, upload into EMR and notify PCP
 - For elevated, non-emergency blood pressure, offer education, follow-up and notify PCP
 - For emergency blood pressure, immediate navigation for same-day clinical care



Commencement of Outreach

- “Waves” of outreach of about 500 patients daily
- Daily check-in with Care Management team
 - Updated text-message language based on patient feedback
 - Identified resources to ensure timely clinical follow-up
- Weekly check-in with clinic leaders
 - Ensure that practices understand outreach process and are able to add patients with emergency-level BPs as needed



Results



Pilot Deployment





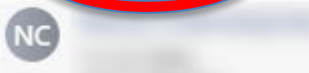













- Deployed text message outreach
 - December 11-December 31
 - 10 “waves” of text messages (~500-2,000 pts per wave)
 - 9,216 patients received the link



A look at the Twistle Dashboard...(normal)

Home / Options Steps (8)

Search Show Sort by Filter Status in Workflow Steps

Patient			Collect BP	Follow-Up (Mild)	Follow-Up (Crisis)	Follow-Up (Normal)
 BP: 119 / 86	<p>Practice Name: MedStar Medical Group Internal Medicine at Bethesda *MDPCP Patient: YES *Most Recent Visit: 2023-06-19 23:59:59 *Last Staff Note: 12/18/2023 2:59PM EST</p> <p>View Workflow History</p>	 Staff Notes	 12/18 09:00			 12/25 09:00
 BP: 130 / 80	<p>Started: 12/18/2023 08:56 *Practice Name: Medstar Medical Group at Old Emmorton Road *MDPCP Patient: YES *Most Recent Visit: 2023-11-14 23:59:59 *Last Staff Note: 12/22/2023 9:27AM EST</p> <p>View Workflow History</p>	 Staff Notes	 12/20 09:24			 12/20 09:40
 BP: 134 / 79	<p>Started: 12/18/2023 08:56 *Practice Name: MedStar Medical Group Internal Medicine at Bethesda *MDPCP Patient: YES *Most Recent Visit: 2023-06-30 23:59:59 *Last Staff Note: 12/26/2023 12:59PM EST</p> <p>View Workflow History</p>	 Staff Notes	 12/21 14:39			 12/28 14:39
 BP: 128 / 84	<p>Started: 12/18/2023 08:56 *Practice Name: MedStar Medical Group Internal Medicine at Bethesda *MDPCP Patient: YES *Most Recent Visit: 2023-05-17 23:59:59 *Last Staff Note: 12/18/2023 3:08PM EST</p> <p>View Workflow History</p>	 Staff Notes	 12/18 09:16			 12/25 09:16
 BP: 128 / 84	<p>Started: 12/18/2023 08:55 *Practice Name: MedStar Medical Group Internal Medicine at Bethesda</p> <p>View Workflow History</p>	 Staff Notes				

A look at the Twistle Dashboard...(hypertensive)

Home / Options Steps (8)

Search Show Sort by Filter Status in Workflow Steps

Patient			Collect BP	Follow-Up (Mild)	Follow-Up (Crisis)	Follow-Up (Normal)
BP: 158 / 82	<p>Practice Name: MedStar Medical Group Internal Medicine at Bethesda *MDPCP Patient: YES *Most Recent Visit: 2023-08-25 23:59:59 *Last Staff Note: 12/19/2023 1:32PM EST</p> View Workflow History	Staff Notes	12/18 17:23	12/18 17:24		
BP: 147 / 74	<p>Started: 12/18/2023 08:55 *Practice Name: MedStar Medical Group Internal Medicine at Bethesda *MDPCP Patient: YES *Most Recent Visit: 2023-08-16 23:59:59 *Last Staff Note: 12/19/2023 3:19PM EST</p> View Workflow History	Staff Notes	12/19 10:34	12/19 10:35		
BP: 145 / 70	<p>Started: 12/18/2023 08:55 *Practice Name: MedStar Medical Group Internal Medicine at Bethesda *MDPCP Patient: YES *Most Recent Visit: 2023-03-15 23:59:59 *Last Staff Note: 12/21/2023 1:07PM EST</p> View Workflow History	Staff Notes	12/18 10:36	12/25 10:37		
BP: 145 / 90	<p>Started: 12/18/2023 08:55 *Practice Name: MedStar Medical Group Internal Medicine at Bethesda *MDPCP Patient: YES *Most Recent Visit: 2023-07-31 23:59:59 *Last Staff Note: 12/22/2023 9:41AM EST</p> View Workflow History	Staff Notes	12/20 09:05	12/20 09:06		

A look at the Twistle Dashboard...(hypertensive crisis)

Workflow Dashboard : MDPCP Hypertension v4 v4 Live

Home / Options Steps (8) Track (0/2688)

Search Show All Sort by Started (Newest) Filter Status All in All Time Workflow Steps Recent All (v4)

Active Workflow Executions: 0

Completed And Terminated Workflow Executions: 7

AA BP: 180 / 77	Started: 12/15/2023 00:57 *Practice Name: MedStar Medical Group Family Medicine at Olney *MDPCP Patient: YES *Most Recent Visit: 2023-05-23 23:59:59 *Last Staff Note: 12/18/2023 2:51PM EST View Workflow History		Collect BP 12/18 13:09	Follow-Up (Crisis) 12/18 13:10					
AH BP: 223 / 88 Date: 12/21/2023	Started: 12/14/2023 08:34 * Practice Name: MedStar Medical Group Internal Medicine at Camp Springs * MDPCP Patient: YES * Most Recent Visit: 2023-06-13 23:59:59 * Last Staff Note: 12/21/2023 4:58PM EST View Workflow History		Collect BP 12/21 11:50	Follow-Up (Crisis) 12/28 11:50					
LB BP: 92 / 140 Date: 12/14/2023	Started: 12/14/2023 08:33 * Practice Name: MedStar Medical Group Internal Medicine at St. Mary's * MDPCP Patient: YES * Most Recent Visit: 2023-11-09 23:59:59 * Last Staff Note: 12/14/2023 3:02PM EST View Workflow History		Collect BP 12/14 08:53	Follow-Up (Crisis) 12/14 08:55					
PH BP: 220 / 120 Date: 12/14/2023	Started: 12/14/2023 08:33 * Practice Name: MedStar Medical Group Internal Medicine at Olney Prof Park * MDPCP Patient: YES * Most Recent Visit: 2023-10-24 23:59:59 * Last Staff Note: 12/14/2023 4:25PM EST View Workflow History		Collect BP 12/14 13:44	Follow-Up (Crisis) 12/21 13:44					

CTO Automated Blood Pressure Outreach Results (Dec 11-31, 2023)

BP Outreach Results		
Patients who Successfully Received a Link	9,216	100.0%
Patients who Clicked the Link	3,906	42.4%
Clicked Link but No Response	1,278	13.9%
<u>Clicked Link and Submitted Responses</u>	<u>2,628</u>	<u>28.5%</u>
Response Submitted	#	%
Normal blood pressure (<140/<90)	787	8.5%
Hypertensive (unchanged)	382	4.1%
Hypertensive Crisis (>180/>120)	40	0.4%
Did not have recent home BP	1,419	15.0%

Hypertensive Crisis Patients:

- Every patient received immediate follow-up from CTO Team
- Patients scheduled for same day visit with their PCP or E-Visit or Urgent Care
- Prescriptions refilled

Safety Embedded in Quality Improvement

Workflow Dashboard : NON MDPCP Hypertension v3 Live

Tracker Form Submissions

Date	Time	Note Type	Comments
12/20/2023	3:26 pm	Spoke with Patient (Entered details in comment section)	Patient was contacted regarding elevated bp reading of 226/139. She is currently in her PCP's office now for an appointment to address her blood pressure. She expressed how appreciative she was for the text because she had run out of her blood pressure medication, didn't have any obvious symptoms, but getting the text forced her to take her bp.

Staff Notes

MedStar Care Transformation Organization

23

Automated Outreach: Take-Home

- Automated outreach is an effective way to communicate with patients
 - Serves as a “force multiplier” for existing teams performing manual outreach
 - Improves quality measures AND quality of care
 - Offers insights for workflow improvements



Automated Outreach: Next Steps

- Combine with analysis of other projects to determine impact on populations with regard to health and equity
- Iteratively improve on pathway for HTN
 - Connect patients with virtual services to accelerate follow-up
- Explore other opportunities to apply to care management activities
 - E.g., remote management of blood pressure



Thank you

It's how we **treat people.**



MedStar Health



Kashif Firozvi, MD,

Medical Oncology
Hematology

practice perspective

Agenda

- Objectives
- Introduction to Physician Alliance CIN
- Problem & Goal
- Methodology
- Implementation
- Results
- Real Life Examples
- Looking Ahead

Objectives

1. Understand benefits of In-network Care
2. Understand AHC in-network care methodology
3. Identify areas of collaborative innovation
4. Understand in-network care real life examples

Adventist HealthCare Physician Alliance

Better Care, Better Results, Better Together

A **physician-led** Clinically Integrated Network of **2,300+** aligned and employed physicians in the Washington, D.C. region working collaboratively to:



Improve quality of care



Lower healthcare costs



Optimize patient experience



500+

Primary Care
Providers

115+

Total aligned
practices

800+

Specialty Care
Providers

81,000+

Value-based
patient lives

600+

Hospital-based
Providers

\$5.6 Mil

In Value Based
revenue for 2023

In Network Care

Promoting Collaborative Innovation

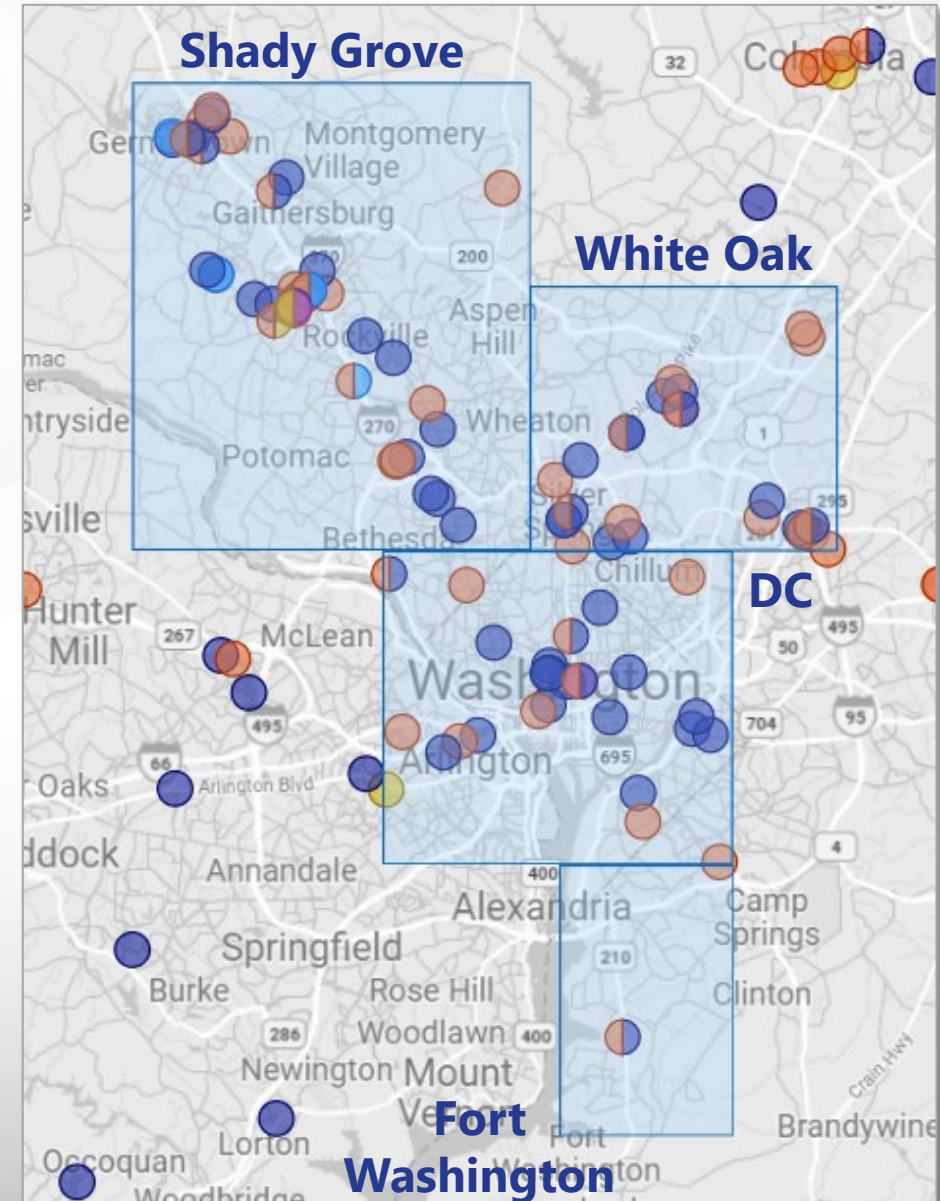
Findings:

- The Physician Alliance is a high-quality, low-cost network*
- Has a robust specialty network of 30+ specialties/subspecialties
- 2,300+ providers are on separate EMRs & unaware of referral resources

Goal: Maintain network integrity to improve quality of care and lower cost for our patients/community.

**Analysis from CareFirst and CareJourney Data Sources*

Physician Alliance Geography Medical Neighborhoods



Process Methodology

Develop Committee



Developed committee comprised of PCPs and specialty providers to ensure work is physician-led

Data Analysis



- Reviewed current state referral data
- Invited experts to speak

Design Implementation



- Developed initiatives based on data analysis
- Implemented partnership with referral management and communication platform

Initiate Pilot



- Piloted 3 specialty areas of focus with highest spend
- Cardiology
 - Orthopedics
 - Heme/Onc

Monitor & Expand Scope



Continually monitor progress with measures of success and review initiatives

Implementing Collaborative Innovation

Build Trusting Relationships



Organized social events for primary care and specialty care providers to develop trusting relationships.

Improve Network Awareness



Built and disseminated full provider directories to improve network awareness.

Reduce Referral Friction & Improve Access to Care



Integrated a HIPAA compliant referral communication & management tool to allow for seamless care coordination.

Reduce Cost

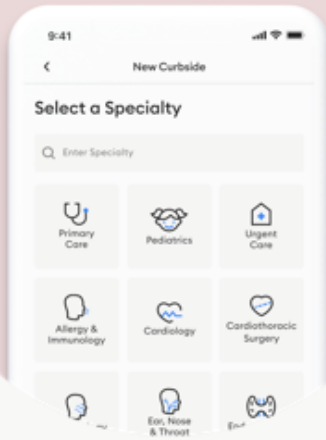


Analyzed & disseminated CareFirst and CareJourney cost scorecards. Outlined areas to improve cost scores.

PicassoMD Referral Management Platform

Step 1:

Remove Avoidable Referrals & ED visits

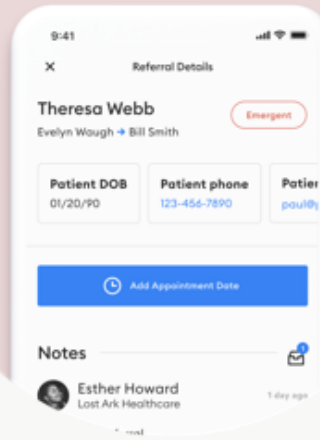


PicassoMD Curbsides

On-demand e-consults with specialists <2 min

Step 2:

Add Directionality & Efficiency to Referrals

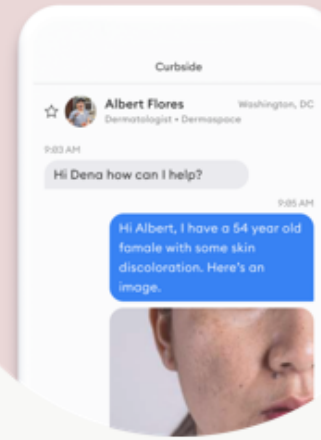


Rapid Referrals

Network Navigation, Seamlessly integrated referrals

Step 3:

Layer in Existing Resources to Improve Transitions & Close Gaps in Care



Care Coordination

HIPAA-secure channels for provider-to-provider, practice-to-practice, and payer-to-practice communication



PicassoMD Integration – Primary Care

Primary Cares send referrals directly through their EMR by selecting PicassoMD as the provider (eCW sample below).

On the back-end, Providers set up their favorite specialists. The PicassoMD algorithm then chooses a specialist based on patient location, cost, and insurance.

New Referral (Outgoing) TEST, Alta Dec 20, 1964 (58 yo M) Acc No. 211375

Patient * Test, Alta

From

Provider JOHNSTON, JANICE
Facility Arrowhead Health Glen

To

Provider PicassoMD, Pic
Specialty * Orthopedic Surgery
Facility

Insurance AETNA
Auth Type
Auth Code Authorization Code
Open Cases
Unit Type V (VISIT)
Assigned To AH, Referrals
Priority Routine
Status Open Consult Pending Insurance Auth Internal Review Addressed
Sub Status

POS 11
Start Date 10/05/2023
End Date 10/05/2024
Received Date 10/05/2023
Referral Date 10/05/2023
Appt Date 10/05/2023 Time

Diagnosis / Reason Visit Details Notes Structured Data

Reason *

Description
knee pain right, evaluation and treat

Diagnosis *

Code	Name
M25.569	Knee pain

Procedures

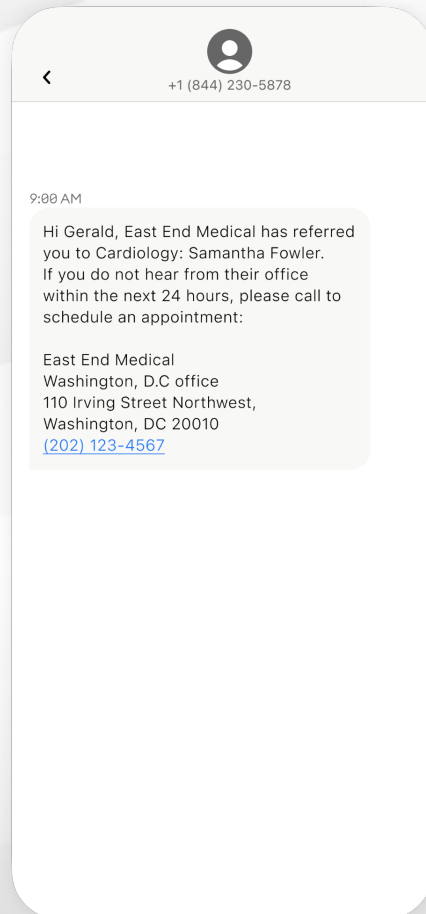
Code	Name
------	------

Print
Print with Attachment
Fax
Fax with Attachment
Fax with Attachment (Plug-in Mode)
Send Electronically

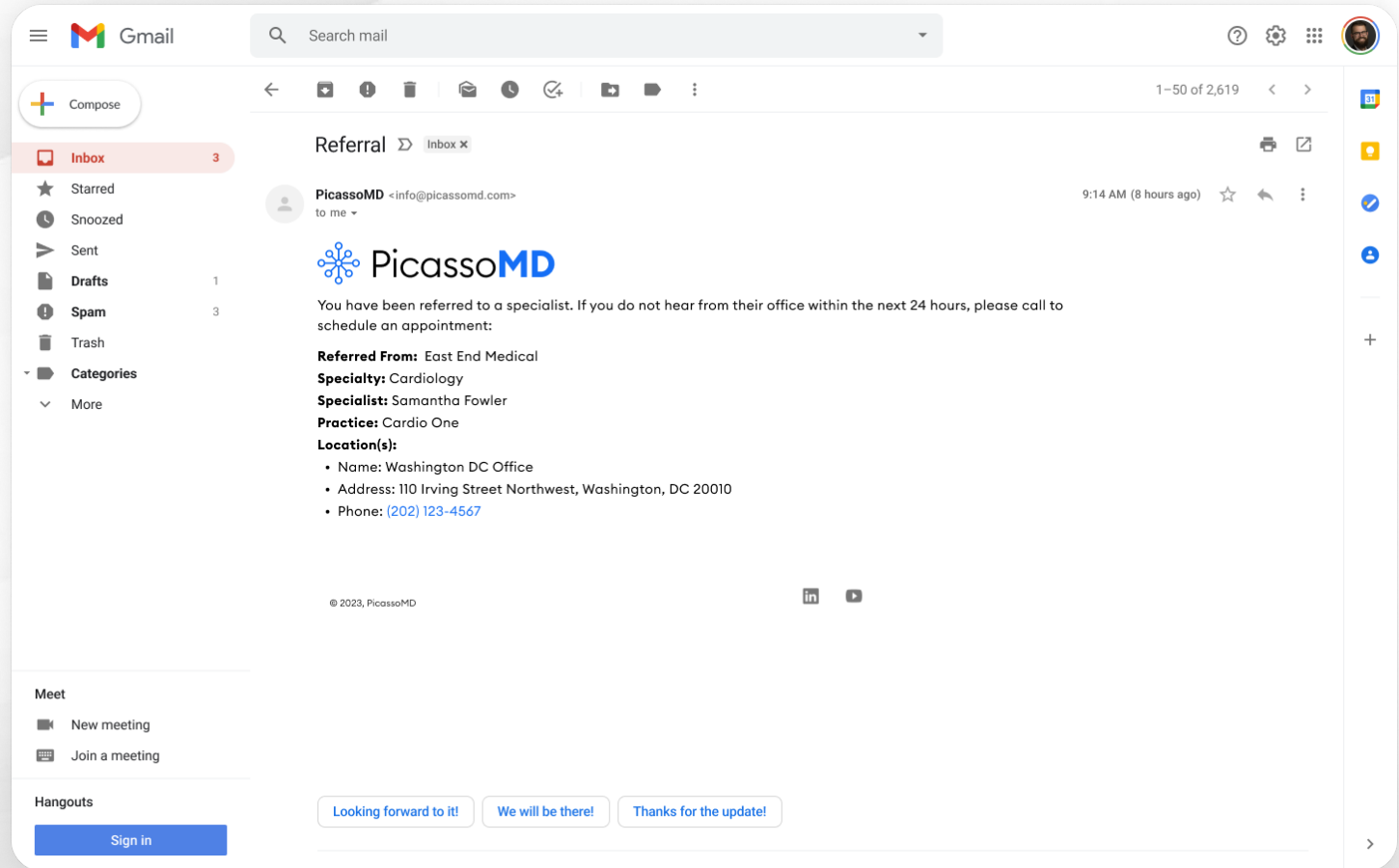
Scan Attachment (2) Letters OK Cancel Logs Send Referral

PicassoMD Integration – Patient

Patient notification via text

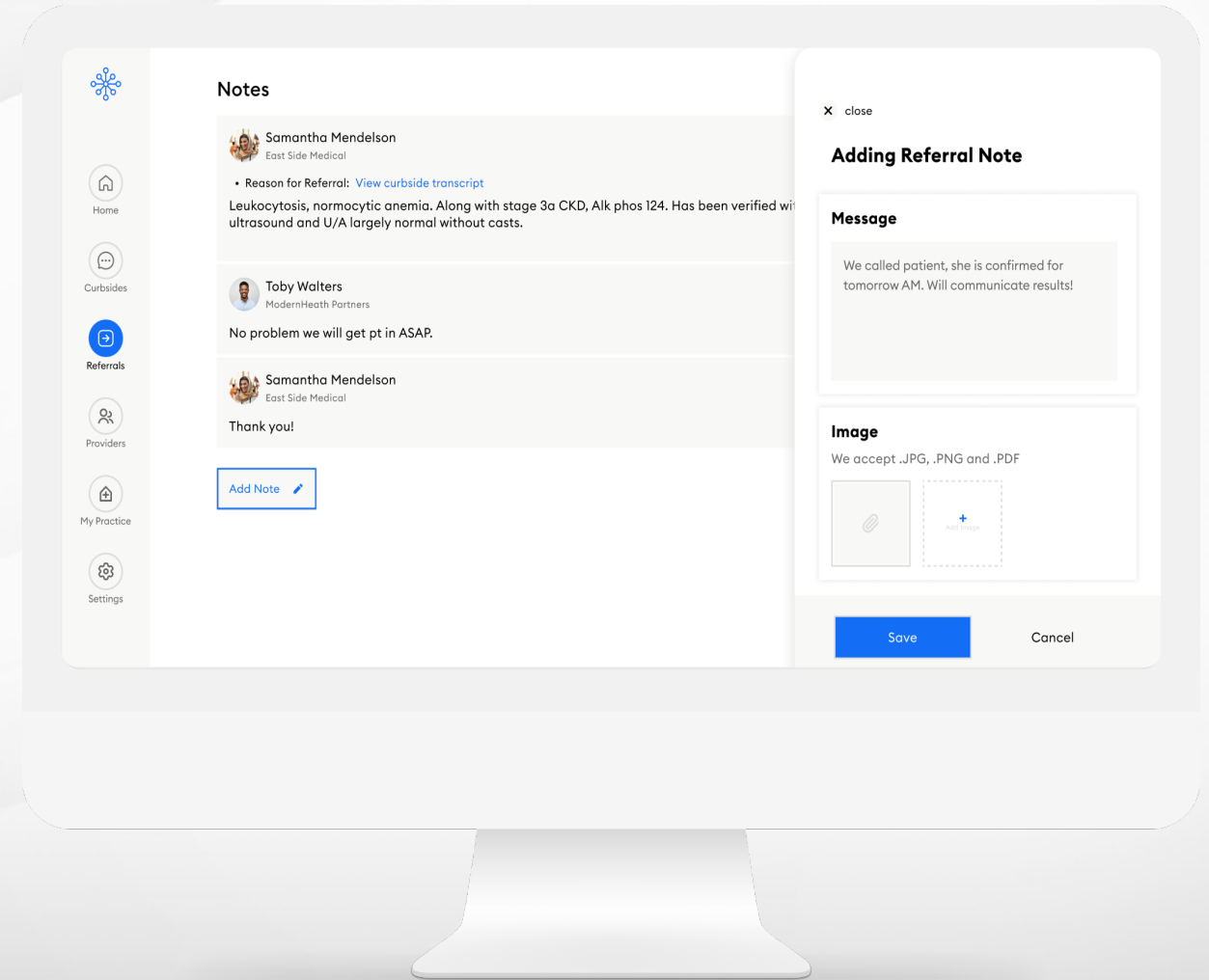


Patient notification via email



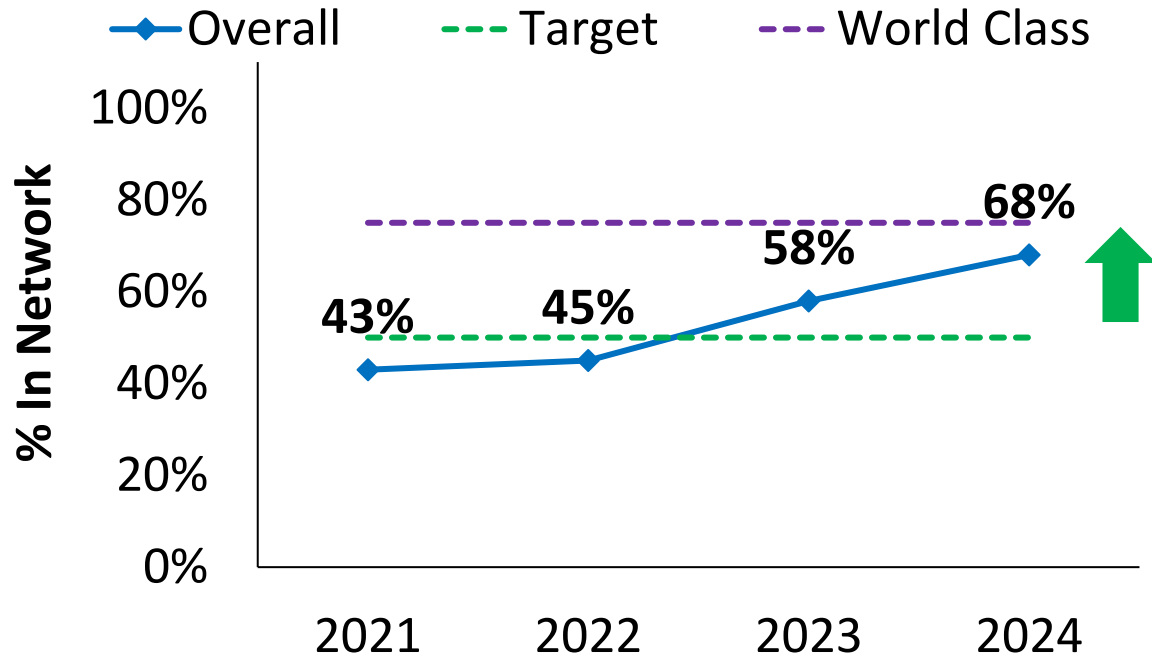
PicassoMD Integration – Specialty Practice

- Upon creating a referral, a HIPAA compliant channel is created enabling communication between the PCP and specialist. Providers can:
 - Send messages
 - Attach patient documents
 - Send office notes
- PCPs & Specialists can easily manage their referrals, communicate, and close the referral loop.

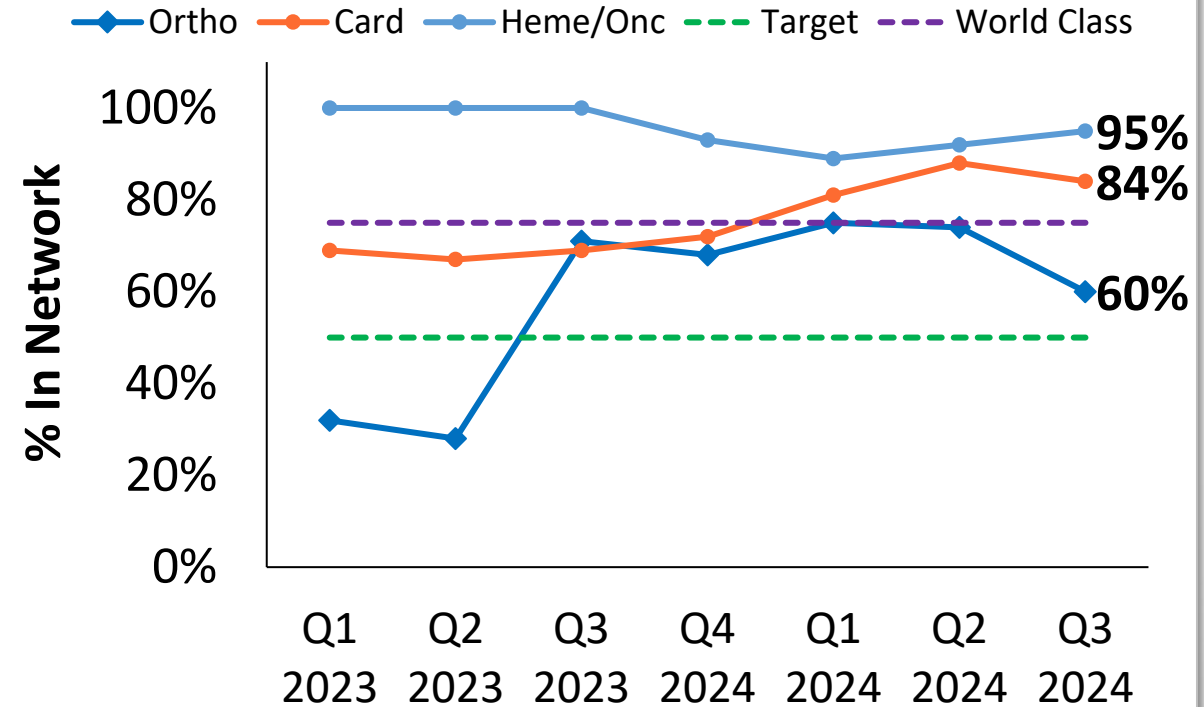


Our Measures of Success

Percentage In Network Referrals across 30+ Specialties

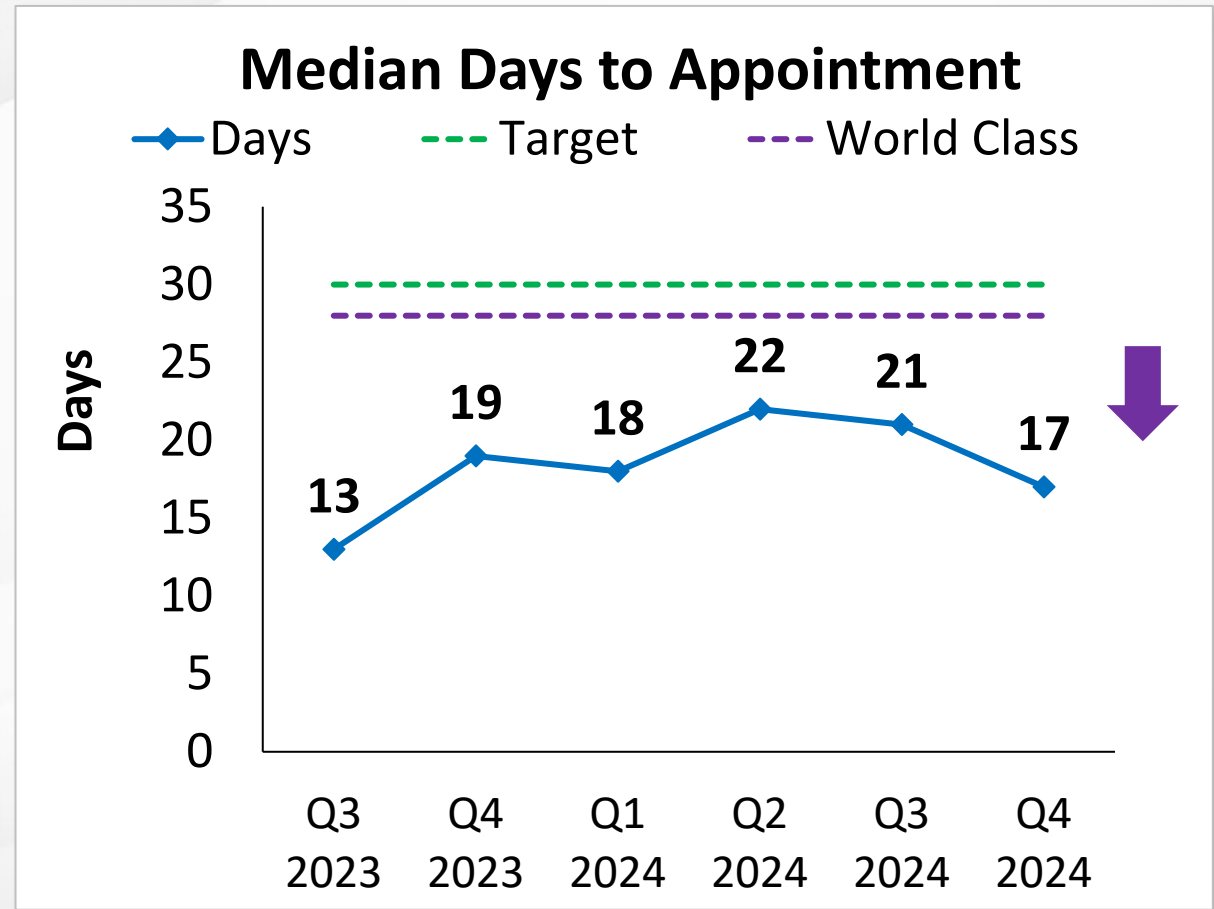
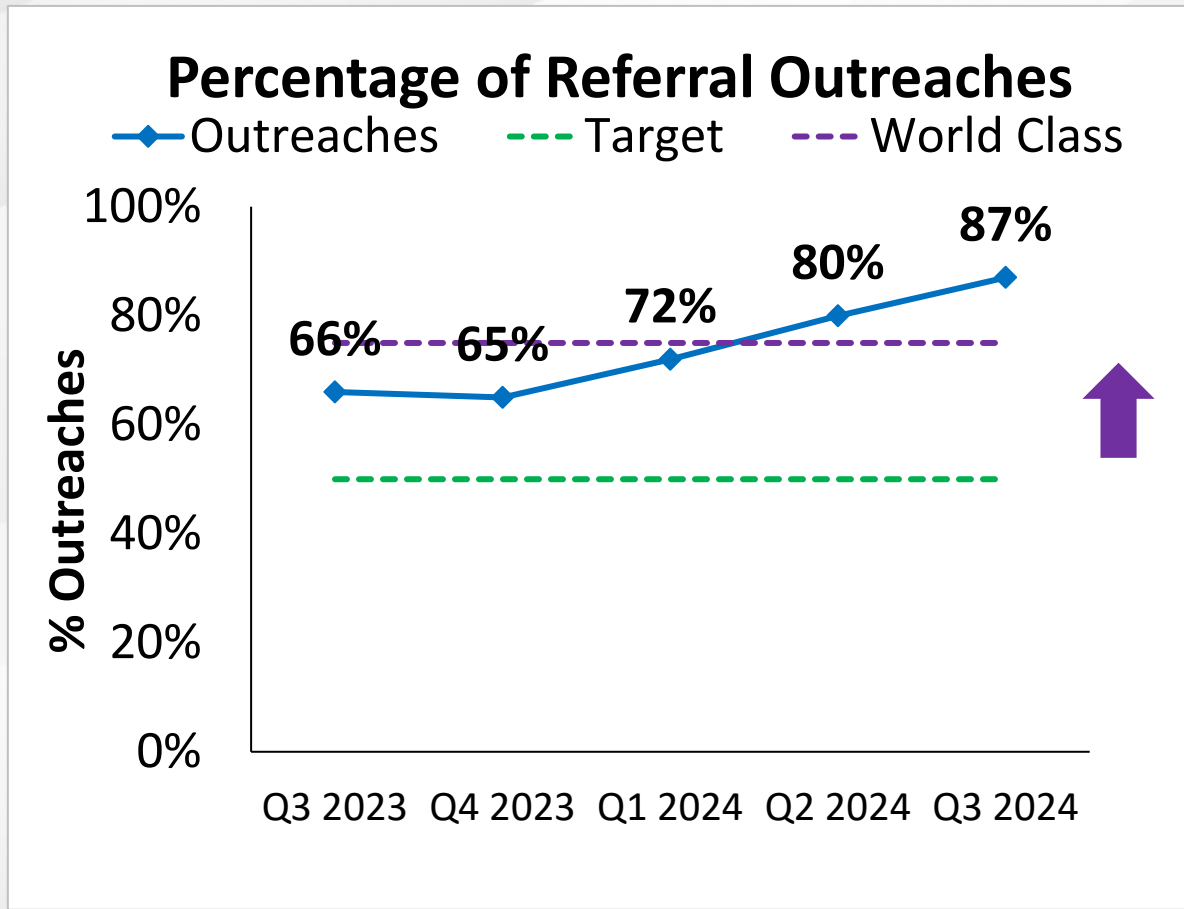


Percentage In Network Referrals across Specialty Focus



13,000+ Referrals sent through the PicassoMD integration


Our Measures of Success



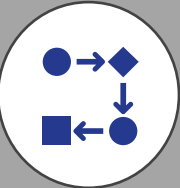
11 days faster than market to appointment through PicassoMD

Specialty Care Pathway Examples


Direct to Colonoscopy Pathway



What: Partnered with our Physician Alliance member, Capital Digestive Care, to provide appropriate times for direct referral to colonoscopy




Process: Develop process map for seamless care coordination from PCP to Colonoscopy

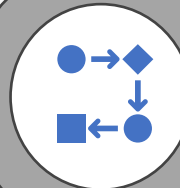


Outcomes: Reduce unnecessary visits to gastroenterologist and improve colorectal cancer screening rate


Musculoskeletal Pathway



What: Partnered with AHC Rehabilitation to develop appropriate times to refer to PT/OT for low back pain prior to referring to Orthopedics



Process: Develop process map from PCP to PT/OT



Outcomes: Reduce unnecessary visits to Orthopedics to improve access for appropriate referrals and reduce cost for patients

Looking Ahead

1. Focus on Medical Neighborhood specific initiatives
2. Focus on specialty areas with actionable areas of opportunity
3. Develop dashboards to analyze specialty specific data:
 - In network referral rates
 - Time to appointment
 - In network/out of network practices

Thank you!





THANK YOU



Melanie Cavaliere

Chief, Innovative Care Delivery

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