# Health Information Exchange in Maryland



AUGUST 2018

## Agenda

> What is Health Information Exchange (HIE)?

- CRISP Services Overview
- Role of MHCC and the HIE Policy Board in HIE
- State-Designation of an HIE
- Current HIE regulations

### **Health Information Exchange**

Effective October 1, 2018, Maryland law defines a **Health Information Exchange** as "an entity that provides or governs organizational and technical processes for the maintenance, transmittal, access, or disclosure of electronic health care information between or among health care providers or entities through an interoperable system."

The goal is to electronically deliver the right health information to the right place at the right time – providing safer, more timely, efficient, effective, equitable, patient-centered care.

### **Maryland's Vision for HIE**

- Enable and support the Maryland health care community to appropriately and securely share data in order to:
  - Create efficiencies in the health care delivery system
  - Reduce duplicate medical tests and improve care coordination among health providers
  - Enable providers to view a patient's full record electronically, which could include other physician visits, lab work, medications, etc.
- > Facilitate public health and reporting efforts



# HIE Services to Support Maryland Practitioners

Summer 2018

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#### **Regional Health Information**

**Exchange** (HIE) serving Maryland, West Virginia, and the District of Columbia.

**Vision:** To advance health and wellness by deploying health information technology solutions adopted through cooperation and collaboration

Service	Typical Week
Admit, Discharges from Hospitals and Ambulatory	4,159,212
Laboratory Reports Received	964,712
Received Transcriptions/Reports	236,335
Received Radiology Reports	163,407
Encounter Notifications Sent	852,411
InContext Requests for HIE Registry data	470,060
Delivery of Registry into EMRs	311,040
InContext Requests for PDMP Data	369,580
Delivery of PDMP Data into EMRs	95,540
Patients Searched	61,489
Patients searched in ULP Portal	41,403
Patients searched from an EMR	13,606
Images Viewed	176
New data sent to MPI	1,833,000



#### Mission

We will enable and support the healthcare community of Maryland and our region to appropriately and securely share data in order to facilitate care, reduce costs, and improve health outcomes.

#### **Guiding Principles**

- 1. Begin with a manageable scope and remain incremental.
- 2. Create opportunities to cooperate even while participating healthcare organizations still compete in other ways.
- 3. Affirm that competition and market-mechanisms spur innovation and improvement.
- 4. Promote and enable consumers' control over their own health information.
- 5. Use best practices and standards.
- 6. Serve our region's entire healthcare community.



- Opt-out model gives patients the right to block electronic access to their information shared through the HIE
  - All CRISP participating providers must update Notice of Privacy Practices and make patient education materials available
  - Improved patient education materials are being developed at the request of the CRISP Data Use Committee
- If a patient opts out, no information will be available through the portal and notifications about hospitalizations for this patient will be blocked
- EXCEPTION: By Maryland law, opt-outs do not apply to PDMP and this data will still be visible in a patient's record



- Maryland and CMS entered into a new initiative to improve care and reduce the growth in health care spending
  - Modernized the 40 year-old Medicare Waiver by allowing policies and programs aimed at care redesign
  - Hospital global budgets set under an all-payer model are aligned with non-hospital settings, including mental health and long-term care
- Hospitals, physicians, and policymakers chose to invest in shared health technology infrastructure
  - Existing state-designed Health Information Exchange leveraged and expanded upon
  - Shared tools, resources, and data encourage provider-led innovation and better care coordination



#### 1. POINT OF CARE: Clinical Query Portal & In-context Information

- Search for your patients' prior hospital records (e.g., labs, radiology reports, etc.)
- Monitor the prescribing and dispensing of PDMP drugs
- Determine other members of your patient's care team
- Be alerted to important conditions or treatment information

#### 2. CARE COORDINATION: Encounter Notification Service (ENS)

- Be notified when your patient is hospitalized in any regional hospital
- Receive special notification about ED visits that are potential readmissions
- Know when your MCO member is in the ED

#### 3. **POPULATION HEALTH: CRISP Reporting Services (CRS)**

- Use Case Mix data and Medicare claims data to:
  - o Identify patients who could benefit from services
  - Measure performance of initiatives for QI and program reporting
  - Coordinate with peers on behalf of patients who see multiple providers

#### 4. PUBLIC HEALTH SUPPORT:

- Deploying services in partnership with Maryland Department of Health
- Pursuing projects with the District of Columbia Department of Health Care Finance
- Supporting West Virginia priorities through the WVHIN

#### 5. PROGRAM ADMINISTRATION:

- Making policy discussions more transparent and informed
- Supporting Care Redesign Programs



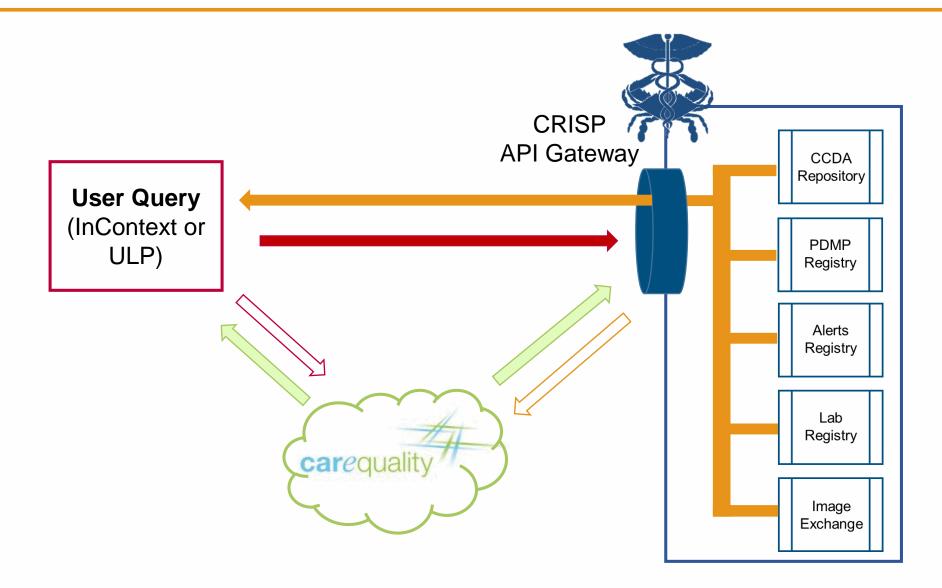
### **Key Data Elements**



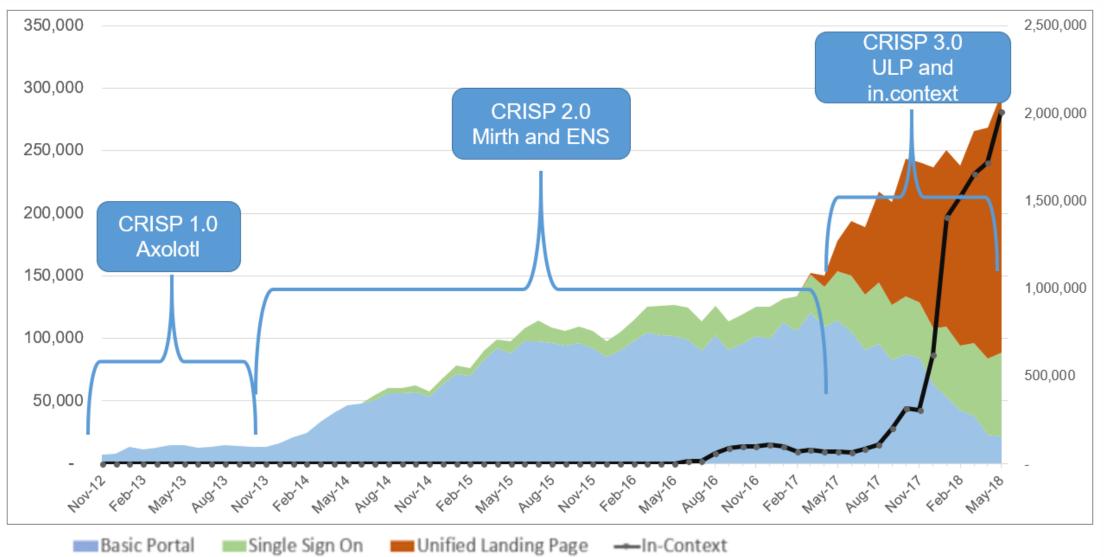
- 1. Real-time visit notifications (ADTs)
  - Show events for patients as they progress through the continuum of care
- 2. Master Patient Index (MPI)
  - Link patients in disparate systems together based on probabilistic matching
- 3. Provider Panels
  - Track health care relationships to send ENS alerts, create more transparency across programs, and audit CRISP search activity
- 4. HIE Registries
  - Provide critical information in fast, scalable, and flexible ways
- 5. Clinical Documents
  - Display patient health information from multiple sources
- 6. Administrative Data Sets
  - Enable CRISP Reporting Services and Total Cost of Care Model support













Main point of access for CRISP applications; search page allows multiple patients to be selected for specific apps

*	CRIS	P Unified Landing Page	ME PDMP	QUERY PORTAL		920 HELP	MICHAEL BERGER
	LUKE       LBHTEST       01/01/1976       138489603       Male       123 MAIN STREET Pikesville, MD 21208       Potential       Potential         LUKE       SKYWALKER       01/12/1977       131040711       Male       391 INDUSTRY DRIVE BALTIMORE, MD 21201       Very Likely       Image: Comparison of the street baltimore, MD 21201       Very Likely       Image: Comparison of the street baltimore, MD 21201       Very Likely       Image: Comparison of the street baltimore, MD 21201       Very Likely       Image: Comparison of the street baltimore, MD 21201       Very Likely       Image: Comparison of the street baltimore, MD 21201       I	PATIENT SEARCH					
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FIRST	lî last – ↓	DATE OF BIRTH	JT CRISP ID	) UT GENDER	↓† ADDRESS	1 MATCH SCORE	↓↑ INCLUDE
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LUKE	SKYWALKER	01/12/1977	13104071	1 Male	391 INDUSTRY DRIVE BALTIMORE, MD 21201	🛉 Very Likely	
LUKE	SKYWALKER	01/12/1977	140970702	2 Male	1907 S COLLEGE STREET BALTIMORE, MD 21201	🛉 Very Likely	
Luke	Skywalker	01/22/1977	13357380	3 Male	300 Abell Road Abell, MD 20606	🛉 Very Likely	

# Prescription Drug Monitoring Program (PDMP)

PDMP data available as an app in the ULP with user-friendly features such as sorting by column, inter-state search, and multiple patient selection; PDMP also available directly within certain EHRs

	New Search > Modify Search > Patient Results Prescription Drug Monitoring Program							V InterState (	AR, CT, PA, W\		Ne	New Search		
CRISP ID ▽↓↓	LAST NAME ∀ ↓↑	FIRST NAME ▽↓↑	DATE OF BIRTH V J	DRUGS DISPENSED		ATE LED J7	QUANTITY DISPENSED V J1	DAYS SUPPLY V J1	PRESCRIBERS (5) V lî	DATE WRITTEN V U1	PHARMACIES (2) ⊽ 나î	REFILLS REMAINING V 니	PAYMENT METHOD	PDMP STATE ♡
16176853	SKYWALKER	LUKE	01/12/1977	Filter ZOLPIDEM TARTRATE 10 MG		2017	10	10	HID PRESCRIBER,	04/19/2017	PRESCRIBER, HID TEST	0	OTHER	MD
79293844	SKYWALKER	LUKE	01/12/1977	TABLET PROMETHAZINE-CODEINE SYRUF HYDROCODON-ACETAMINOPHEN 5-500			30	30	INC ACME 🚺	04/15/2017	PRESCRIBER, HID TEST	0	OTHER	MD
79293844	SKYWALKER	LUKE	01/12/1977	S-300 TRAMADOL HCL 50 MG TABLET	Apply	2017	30	30	INC ACME 🚺	04/01/2017	PRESCRIBER, HID TEST	0	OTHER	MD
79293844	SKYWALKER	LUKE	01/12/1977	TABLET		2017	30	30	INC ACME 🚺	03/22/2017	PRESCRIBER, HID TEST	0	OTHER	MD
16176853	SKYWALKER	LUKE	01/12/1977	ZOLPIDEM TARTRATE 10 MG TABLET	03/	01/2017	10	10	NULL PRESCRIBER	03/01/2017	PRESCRIBER, HID TEST	0	COMMERCIAL INSURANCE	MD
16176853	SKYWALKER	LUKE	01/12/1977	ZOLPIDEM TARTRATE 10 MG TABLET	01/	15/2017	15	15	HID PRESCRIBER,	01/15/2017	PRESCRIBER, HID TEST	0	PRIVATE PAY	MD
79293844	SKYWALKER	LUKE	01/12/1977	ZOLPIDEM TARTRATE 10 MG TABLET	01/	12/2017	30	30	HID PRESCRIBER,	01/12/2017	PRESCRIBER, HID TEST	0	OTHER	MD

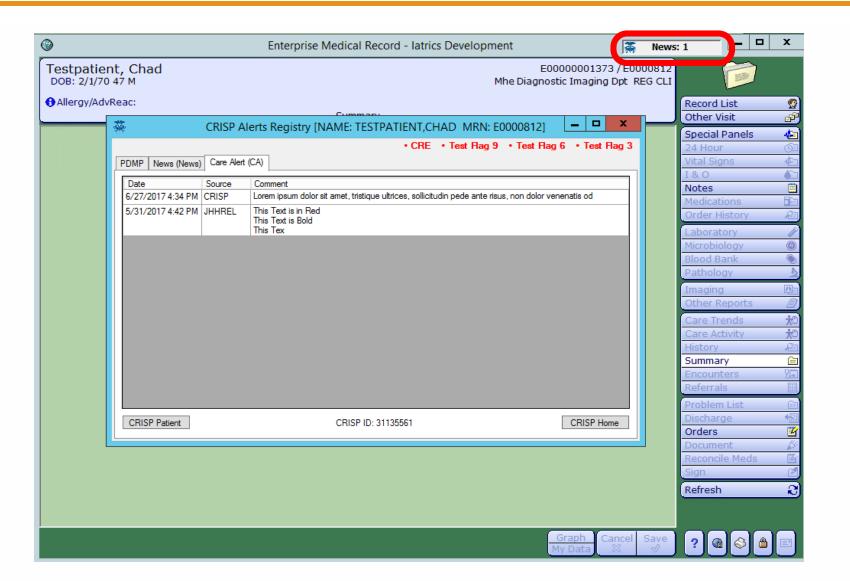


View of critical patient data including care alerts, care teams, and prior visits with customizable widgets

CRISP Unified HOME PDMP PATIENT CARE SNA	PSHOT QUERY PORTAL CRS					
New Search > Modify Search Patient Care Snapshot				Profile Sec	tions	1
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				Medications From Claims	* ~	Г
Patient Demographics	Encounters From ADT			🗹 Diagnoses From Claims	* ~	
O Gilbert Greape 🕷 4145 Earl C Adkins Dr. River, WV 26000	🔺 Emergency 📕 Inpatient	Outpatient		Procedures From Claims	* ~	1
Gender Male D.O.B. 01/01/1984				Encounters From ADT	* ~	11
				🕑 Health Relationships	* ~	1
Health Relationships				🗹 Encounters From Claims	* ~	1
Participant Name Program Care Manager Phone				🗘 Show all		1
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Unity Health Care	Jun 2017	Jul Aug	g Sep	Oct	Nov	-
MedStar Southern Maryland Hospital Center	1y 6m 3m 1m 7d	06/08/2017	to 12/08/2017	Apply Clear		
Medstar Physician Partners	Event Source Name	Event Type	Date			
eCW CCIN	<u>▼</u>	V 11	V 11		17	
DHCF My Health GPS AmeriHealth DC		No da	ta available in table			
Amerigroup Corporation DC Not Enrolled						-

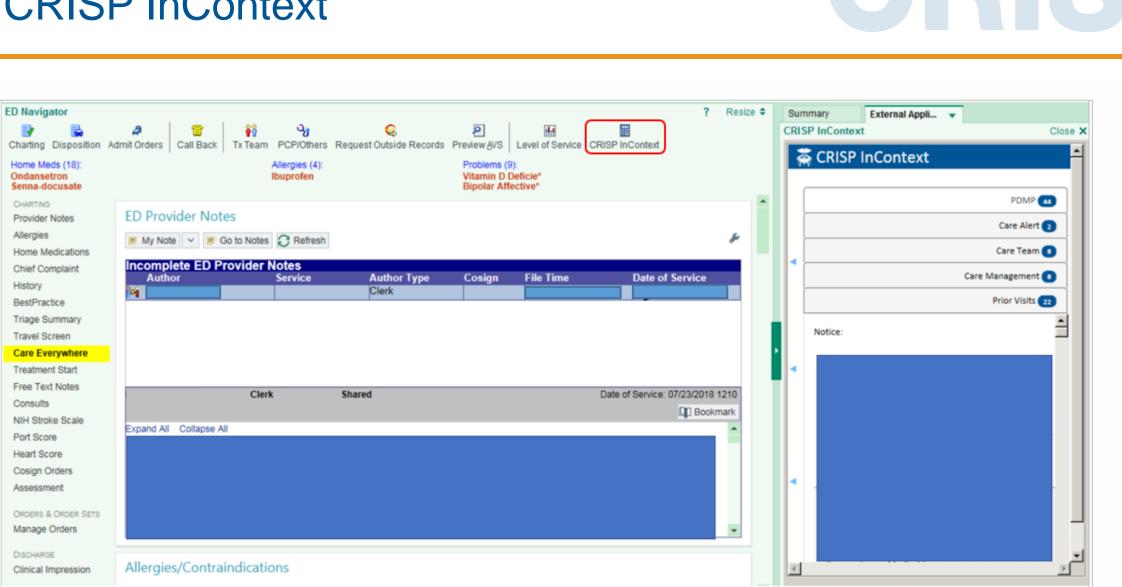
### **CRISP InContext**

Critical data available at the point of care through API, FHIR, or CCDA; single-sign-on to full CRISP portal





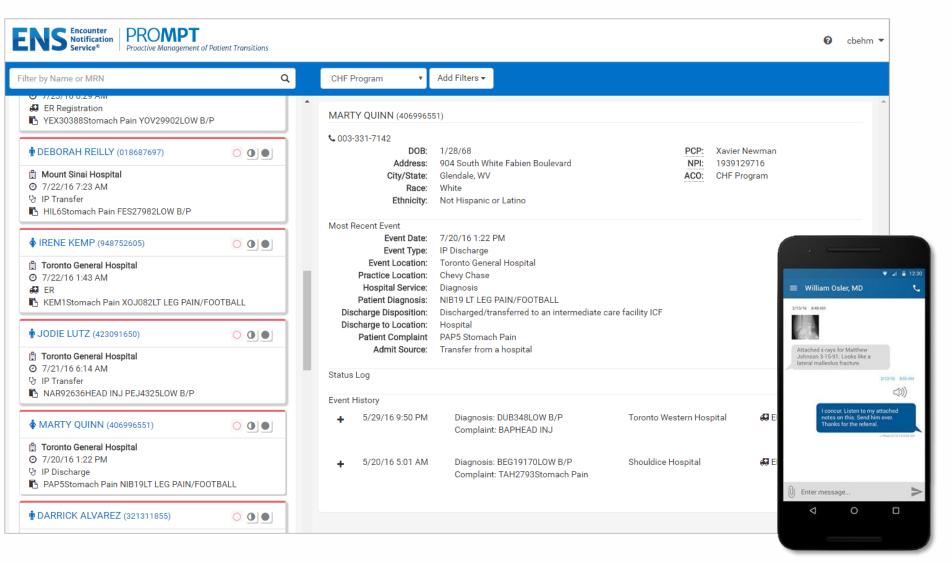
### **CRISP InContext**







Real-time or batch alerts to appropriate providers based on treatment and care management relationships





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- FY18 theme "It Just Works" relied on strategic thinkers helping direct investments for the future
  - FY19 theme "Use It Well" will ask individual users how applications and data can be more effective
- Strategies to help hospitals and practices incorporate CRISP information:
  - 1. <u>Define high-value initiatives</u>: use EHR-specific user groups to build consensus (modeled after the Epic User Group)
  - 2. <u>Prioritize improvements to current offerings/integrations</u>: work with frontline users to identify opportunities then develop accordingly
  - 3. <u>Better integrate data in workflows</u>: explore under-served audiences for existing offerings
  - 4. Expand use of administrative data: outreach and training for CCLF-based reports



- 1. What data is most important to providers?
  - Does CRISP have that data?
  - Is it accessible and accurate?
- 2. Are there already workflows in the EHR utilizing that data?
  - Do standard processes exist by department? Provider type? Entity?
- 3. Can the EHR accept the data from an HIE?
  - Does the EHR already use outside information?
  - What format must the data be in?
  - What is the criteria for ingestion?
- 4. Would you use it?
  - Is the data worth incorporating?
  - Is there a return on investment?



# Resources

Training materials, recorded webinars, and patient education flyers can be found at: <u>https://crisphealth.org/resources/</u>

For general questions, please reach out to CRISP Customer Care Team: <u>support@crisphealth.org</u> | 877-952-7477

#### **Craig Behm, Maryland Program Director**

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### **State Designation of an HIE - Background**

#### Planning and legislative authority

- Two multi-stakeholder groups worked independently to identify the best implementation strategy (May 2008 - Feb 2009)
- Legislative authority to designate a statewide HIE in May 2009 House Bill 706, *Electronic Health Records Regulation and Reimbursement*
- In 2009, the Chesapeake Regional Information System for our Patients (CRISP), a non-profit organization, was selected by the Maryland Health Care Commission (MHCC) and the Health Services Cost Review Commission (HSCRC) based on a competitive application process to build the statewide HIE.

### **State Designation of an HIE – The Vision**

- State-designation supports secure clinical data sharing and provider access to patient data across institutional boundaries and ensures that consumers have access to the highest quality, most efficient, and safest care
- The long-term goal of the State-Designated HIE is to build the fundamental foundation for interoperability
- Enables communities with regional HIEs to connect to other communities around the State and with providers in other states

### **HIEs Currently Registered in Maryland:**

#### Adventist HealthCare

- Chesapeake Regional Information
   System for our Patients (CRISP)
- Children's IQ Network
- Peninsula Regional Medical Center
- Surescripts

### **MHCC and the HIE Policy Board**

- In 2009, MHCC assembled the HIE Policy Board (Policy Board) as a staff advisory group
- The MHCC considers the recommendations of the Policy Board in developing HIE regulations
- The Policy Board develops policies that ensure a high level of privacy and security protections for HIEs in Maryland

### **HIE Policy Board Operations**

The MHCC staff works with the participants through an informal process to achieve a majority of participant support on proposed policies

#### > The development process includes

- Identifying policies for development or changes to existing HIE regulations
- Making recommendations to MHCC staff based on deliberations of the workgroup
- Sharing results in draft form electronically with all members
- Legal review of final recommendations by MHCC legal staff

### Background: COMAR 10.25.18 Health Information Exchange Privacy and Security

- May 19, 2011, House Bill 784, Medical Records Health Information Exchanges (HB 784) law
  - Stipulates that MHCC adopt regulations for the privacy and security of protected health information (PHI) exchanged through all HIEs in the State
- Regulations went into effect in March 2014 and amended in June 2016, June 2017, and August 2018

# **Key Provisions of the Current Regulations**

- Health care consumer rights
  - An opportunity to opt-out of allowing the exchange of their health information
  - Information concerning who has accessed their health information
  - Accurate and current information about their rights
- > Access, use, or disclosure of Protected Health Information (PHI)
  - Procedural and technical controls that must be in place, including authorization and authentication
  - Use of data is only permitted for treatment, payment, certain health care operations, reporting to public health authorities, and some secondary uses

### **Key Provisions of the Current Regulations** (Continued)

- Access, use, or disclosure of Sensitive Health Information (SHI)
  - An HIE may exchange SHI through transmissions other than secure message or email (point-topoint) if granular patient consent is supported and maintained in alignment with nationally recognized standards

#### Auditing requirements

- At least monthly, an HIE must conduct random audits of user access to the HIE, and promptly investigate any unusual findings identified
- Conduct an annual privacy and security audit
- Remedial actions to be taken by an HIE
  - Immediately suspend access rights when it is necessary to avoid serious harm to the privacy and security of health information available through an HIE

### **Key Provisions of the Current Regulations** (Continued)

- Notice of breach or violation
  - Participating organizations and consumers must be notified regarding any violation of the privacy and security of PHI through an HIE
  - Notification must be provided no later than 60 days from the time of the breach or violation and include certain information
- Registration and enforcement
  - HIEs must register and annually renew registration with MHCC to operate in the State
- Secondary use of data and emergency access
  - HIEs may release data for secondary purposes to participation organization for research or population care management
  - HIEs may release data for emergency access by authorized health care providers to PHI through an HIE under certain circumstances

### **Key Provisions of the Current Regulations** (Continued)

#### Consumer Access

- HIEs must appropriately verify the identity of the health care consumer requesting electronic access
- HIEs must allow the consumer to authorize another person to have access to their health information, such as a family member or caregiver
- Patient's information available through the HIE, must be equivalent to what is made available to health care providers using the HIE

#### Exemption

- An HIE may request a one year exemption from certain requirements in the regulation, when certain conditions are met
- An HIE may not be exempted from any provisions of the regulation that is in current federal law or other State law

### **Resources**

- CRISP: <u>http://crisphealth.org/</u>
- HIE Regulations

http://www.dsd.state.md.us/comar/SubtitleSearch.aspx?search=10.25.18.\*

#### HIE Policy Board Meeting Schedule

http://mhcc.maryland.gov/mhcc/Pages/home/workgroups/workgroups\_hie\_polic yboard.aspx

Maryland General Assembly

http://mgaleg.maryland.gov/WEBMGA/frm1st.aspx?tab=home

### **Thank You!**



