

**WAH Replacement Hospital Project**  
**Capitalized Interest Fund**  
**Option B**

Phase 1 Financing							Phase 2 Financing						Total								
Date	CAPI Deposit	Interest @ 0.75%	Principal	DSRF	Scheduled Draws	Balance	Date	CAPI Deposit	Interest @ 0.75%	Principal	DSRF	Scheduled Draws	Balance	Date	CAPI Deposit	Interest @ 0.75%	Principal	DSRF	Scheduled Draws	Balance	
5/1/2015	25,353,024	-	-	-	-	25,353,024	5/1/2015							5/1/2015	25,353,024	-	-	-	-	-	25,353,024
7/1/2015	-	31,691	1,227,684	60,938	1,320,313	24,125,341	7/1/2015							7/1/2015	-	31,691	1,227,684	60,938	1,320,313	24,125,341	
1/1/2016	-	90,470	3,687,655	182,813	3,960,938	20,437,686	1/1/2016							1/1/2016	-	90,470	3,687,655	182,813	3,960,938	20,437,686	
7/1/2016	-	76,641	3,701,484	182,813	3,960,938	16,736,202	7/1/2016							7/1/2016	-	76,641	3,701,484	182,813	3,960,938	16,736,202	
1/1/2017	-	62,761	3,715,364	182,813	3,960,938	13,020,838	1/1/2017							1/1/2017	-	62,761	3,715,364	182,813	3,960,938	13,020,838	
7/1/2017	-	48,828	3,729,297	182,813	3,960,938	9,291,541	7/1/2017							7/1/2017	-	48,828	3,729,297	182,813	3,960,938	9,291,541	
1/1/2018	-	34,843	3,743,282	182,813	3,960,938	5,548,259	1/1/2018							1/1/2018	-	34,843	3,743,282	182,813	3,960,938	5,548,259	
7/1/2018	-	20,806	3,757,319	182,813	3,960,938	1,790,940	7/1/2018	20,052,496	-	-	-	-	20,052,496	7/1/2018	20,052,496	20,806	3,757,319	182,813	3,960,938	21,843,437	
1/1/2019	-	6,716	1,790,940	182,813	1,980,469	-	1/1/2019	-	75,197	3,980,533	196,245	4,251,975	16,071,963	1/1/2019	-	81,913	5,771,473	379,058	6,232,444	16,071,963	
7/1/2019							7/1/2019	-	60,270	3,995,460	196,245	4,251,975	12,076,503	7/1/2019	-	60,270	3,995,460	196,245	4,251,975	12,076,503	
1/1/2020							1/1/2020	-	45,287	4,010,443	196,245	4,251,975	8,066,060	1/1/2020	-	45,287	4,010,443	196,245	4,251,975	8,066,060	
7/1/2020							7/1/2020	-	30,248	4,025,482	196,245	4,251,975	4,040,578	7/1/2020	-	30,248	4,025,482	196,245	4,251,975	4,040,578	
1/1/2021							1/1/2021	-	15,152	4,040,578	196,245	4,251,975	-	1/1/2021	-	15,152	4,040,578	196,245	4,251,975	-	
7/1/2021							7/1/2021							7/1/2021	-	-	-	-	-	-	
<b>25,353,024</b>							<b>20,052,496</b>						<b>45,405,521</b>								
<b>372,757</b>							<b>226,154</b>						<b>598,910</b>								
<b>25,353,024</b>							<b>20,052,496</b>						<b>45,405,521</b>								
<b>1,340,625</b>							<b>981,225</b>						<b>2,321,850</b>								
<b>27,066,406</b>							<b>21,259,875</b>						<b>48,326,281</b>								
<b>116,303,831</b>							<b>60,307,601</b>						<b>176,611,432</b>								
TRUE							TRUE						TRUE								

**Capitalized Interest Sources and Uses**

	Phase 1 Financing	Phase 2 Financing	Total
Bond Proceeds (Deposit)	25,353,024	20,052,496	<b>45,405,521</b>
Interest Earning from CAPI	372,757	226,154	598,910
Interest Earning from DSRF applied to CAPI	1,340,625	981,225	2,321,850
Total Interest Earnings	1,713,382	1,207,379	<b>2,920,760</b>
Total CAPI Fund	27,066,406	21,259,875	48,326,281
	TRUE	TRUE	TRUE

**WAH Replacement Hospital Project**  
**Capitalized Interest Fund**  
**Option C**

Option C Financing						
Date	CAPI Deposit	Interest @ 0.75%	Principal	DSRF	Scheduled Draws	Balance
5/1/2015	49,751,403	-	-	-	-	49,751,403
7/1/2015	-	62,189	2,409,901	130,110	2,602,200	47,341,503
1/1/2016	-	177,531	7,238,739	390,330	7,806,600	40,102,763
7/1/2016	-	150,385	7,265,885	390,330	7,806,600	32,836,878
1/1/2017	-	123,138	7,293,132	390,330	7,806,600	25,543,747
7/1/2017	-	95,789	7,320,481	390,330	7,806,600	18,223,266
1/1/2018	-	68,337	7,347,933	390,330	7,806,600	10,875,333
7/1/2018	-	40,783	7,375,488	390,330	7,806,600	3,499,846
1/1/2019	-	13,124	3,499,846	390,330	3,903,300	-
7/1/2019						
1/1/2020						
7/1/2020						
1/1/2021						
7/1/2021						
<b>49,751,403</b>		<b>731,277</b>	<b>49,751,403</b>	<b>2,862,420</b>	<b>53,345,100</b>	<b>228,174,739</b>
TRUE						

**Capitalized Interest Sources and Uses**

<u>Phase 1</u> <u>Financing</u>	
Bond Proceeds (Deposit)	<b>49,751,403</b>
Interest Earning from CAPI	731,277
Interest Earning from DSRF applied to CAPI	2,862,420
Total Interest Earnings	<b>3,593,697</b>
Total CAPI Fund	53,345,100
	TRUE

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**WAH Replacement Hospital Project**  
**Capitalized Interest Fund**  
**Option D**

Phase 1 & 2 Financing							Phase 3 Financing						Total								
Date	CAPI Deposit	Interest @ 0.75%	Principal	DSRF	Scheduled Draws	Balance	Date	CAPI Deposit	Interest @ 0.75%	Principal	DSRF	Scheduled Draws	Balance	Date	CAPI Deposit	Interest @ 0.75%	Principal	DSRF	Scheduled Draws	Balance	
5/1/2015	50,288,647	-	-	-	-	50,288,647	5/1/2015							5/1/2015	50,288,647	-	-	-	-	-	50,288,647
7/1/2015	-	62,861	2,435,924	131,515	2,630,300	47,852,722	7/1/2015							7/1/2015	-	62,861	2,435,924	131,515	2,630,300	47,852,722	
1/1/2016	-	179,448	7,316,907	394,545	7,890,900	40,535,815	1/1/2016							1/1/2016	-	179,448	7,316,907	394,545	7,890,900	40,535,815	
7/1/2016	-	152,009	7,344,346	394,545	7,890,900	33,191,469	7/1/2016							7/1/2016	-	152,009	7,344,346	394,545	7,890,900	33,191,469	
1/1/2017	-	124,468	7,371,887	394,545	7,890,900	25,819,582	1/1/2017							1/1/2017	-	124,468	7,371,887	394,545	7,890,900	25,819,582	
7/1/2017	-	96,823	7,399,532	394,545	7,890,900	18,420,051	7/1/2017							7/1/2017	-	96,823	7,399,532	394,545	7,890,900	18,420,051	
1/1/2018	-	69,075	7,427,280	394,545	7,890,900	10,992,771	1/1/2018							1/1/2018	-	69,075	7,427,280	394,545	7,890,900	10,992,771	
7/1/2018	-	41,223	7,455,132	394,545	7,890,900	3,537,639	7/1/2018							7/1/2018	-	41,223	7,455,132	394,545	7,890,900	3,537,639	
1/1/2019	-	7,459	3,537,639	227,278	3,772,376	-	1/1/2019							1/1/2019	-	7,459	3,537,639	227,278	3,772,376	-	
7/1/2019							7/1/2019	1,691,829	-	-	-	-	1,691,829	7/1/2019	1,691,829	-	-	-	-	1,691,829	
1/1/2020							1/1/2020	-	6,344	420,586	22,470	449,400	1,271,244	1/1/2020	-	6,344	420,586	22,470	449,400	1,271,244	
7/1/2020							7/1/2020	-	4,767	422,163	22,470	449,400	849,081	7/1/2020	-	4,767	422,163	22,470	449,400	849,081	
1/1/2021							1/1/2021	-	3,184	423,746	22,470	449,400	425,335	1/1/2021	-	3,184	423,746	22,470	449,400	425,335	
7/1/2021							7/1/2021	-	1,595	425,335	22,470	449,400	-	7/1/2021	-	1,595	425,335	22,470	449,400	-	
	<u>50,288,647</u>	<u>733,366</u>	<u>50,288,647</u>	<u>2,726,063</u>	<u>53,748,076</u>	<u>230,638,696</u>		<u>1,691,829</u>	<u>15,891</u>	<u>1,691,829</u>	<u>89,880</u>	<u>1,797,600</u>	<u>4,237,489</u>		<u>51,980,476</u>	<u>749,257</u>	<u>51,980,476</u>	<u>2,815,943</u>	<u>55,545,676</u>	<u>234,876,185</u>	
						TRUE							TRUE								TRUE

**Capitalized Interest Sources and Uses**

	Phase 1 & 2 Financing	Phase 3 Financing	Total
Bond Proceeds (Deposit)	50,288,647	1,691,829	<b>51,980,476</b>
Interest Earning from CAPI	733,366	15,891	749,257
Interest Earning from DSRF applied to CAPI	2,726,063	89,880	2,815,943
Total Interest Earnings	3,459,429	105,771	<b>3,565,200</b>
Total CAPI Fund	53,748,076	1,797,600	55,545,676
			TRUE

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